

Strategy Session Assessment

The information in this assessment will help me make the most of our first visit. I do want to give you the best start that I can.

Having your information at least 24 hours early will help me to come better prepared to get you started on the path you want for your business.

Thank you for taking the time to fill this out fully and emailing the results to me at Pat@PatLeeCampbell.com 24 hours before our appointment.

I am in Canada, the telephone or Skype works fine for me for calling.

I will need your best contact information.

Best Phone # _____

Skype name _____

What are your goals for your business?

Why do you feel like you have not reached your goals? _____

What is the name of your company?

What are you selling? _____

What is your website for your business?

I would encourage you to answer the questions as you are able. Some have more experience than others and that's perfectly fine. We'll sort out what's most important for you to work on first of all.

I would ask that you respond promptly to my email to set up our appointment to talk. Please keep in mind my office hours are limited for this work.

If for any reason you are unable to attend, just let me know **as soon as possible** and we will reschedule. Together we'll move you forward towards success!

For Your Success,



Pat Lee Campbell